



AutoEDMS v7.0

Pre-Release New Feature Bulletin

Version: 1.0.3 – December 6, 2018 – RLB

Overview

This document describes the main new features of AutoEDMS v7.0. Since v7.0 is not yet released, other features may be added to v7.0, or minor changes may occur in the features listed here by the time of final release.

New Features

As of the date on this Technical Bulletin, this chart describes the main new features to be included with AutoEDMS v7.0 when released. See further details starting on page 2 of this document.

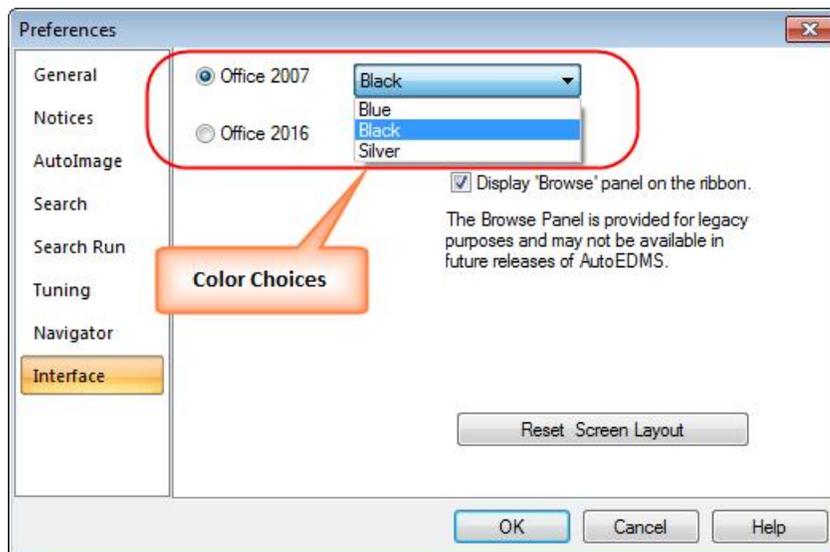
New Feature	Description
Updated User Interface	In AE v7.0, the “User Interface” has been updated to the modern Ribbon-style menu system used in most Windows applications, and multiple color schemes can be selected for use by each individual user workstation.
Advanced Database Browsing	Similar to how the “Navigator” feature in AutoEDMS v6.5 worked, AE v7.0 will allow advanced database browsing directly on the main AutoEDMS window without opening a separate utility – this feature can be turned On/Off with a “Navigation” button on the Ribbon menu.
Advanced Search Results Management	AE v7.0 adds two (2) “User Collection” sets, which will then allow a user to copy certain record information out of the Database listing or Current Collection listing, paste them into one of the User collections, for easier reviewing the meta data of a smaller set of documents. Record information can also be copied from the User collections to the Current Collection for processing with other AutoEDMS functions.
Licensing Options – “Purchased” or “Subscription”	AE v7.0 will be sold and licensed with two different licensing models: “Purchased” or “Subscription”. Purchased licensing is how AutoEDMS v6.5 and all previous versions were licensed. The new Subscription licensing option allows a customer site to purchase their AutoEDMS license on an ‘annual basis’. See details on page 5 for more information.
Full-Text Search Ability	Starting with “SR1”, AE v7.0 will offer the option to search for words & phrases within the drawing or document files managed by AutoEDMS. See details on page 6 for more information.
“AeWeb” Browser Interface to AutoEDMS v7.0	The “AeWeb” browser interface for AutoEDMS is an option but will be offered with AE v7.0 at a modest extra cost. AeWeb includes ‘live viewing’ of documents & drawing files with “Brava! Enterprise”.

Updated User Interface

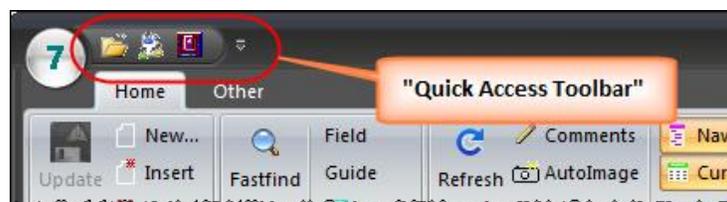
In AE v7.0, the “User Interface” has been updated to the modern Ribbon-style menu system found in most Windows software applications.



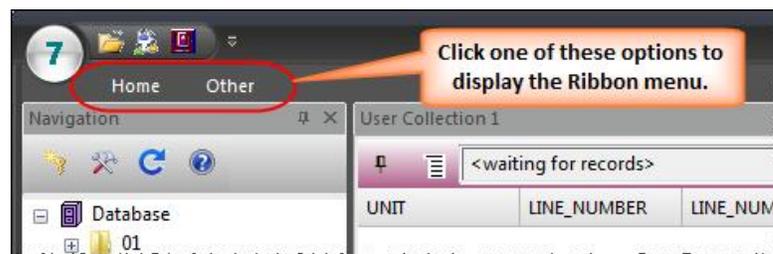
The “Preferences” options will include two popular interface styles, Office 2007 and Office 2016, and each style will include 2 or 3 color choices, as shown in the screenshot below.



In AE v7.0, there is a “Quick Access Toolbar” at the top of the Window which can be configured to launch various functions or utilities, as needed...



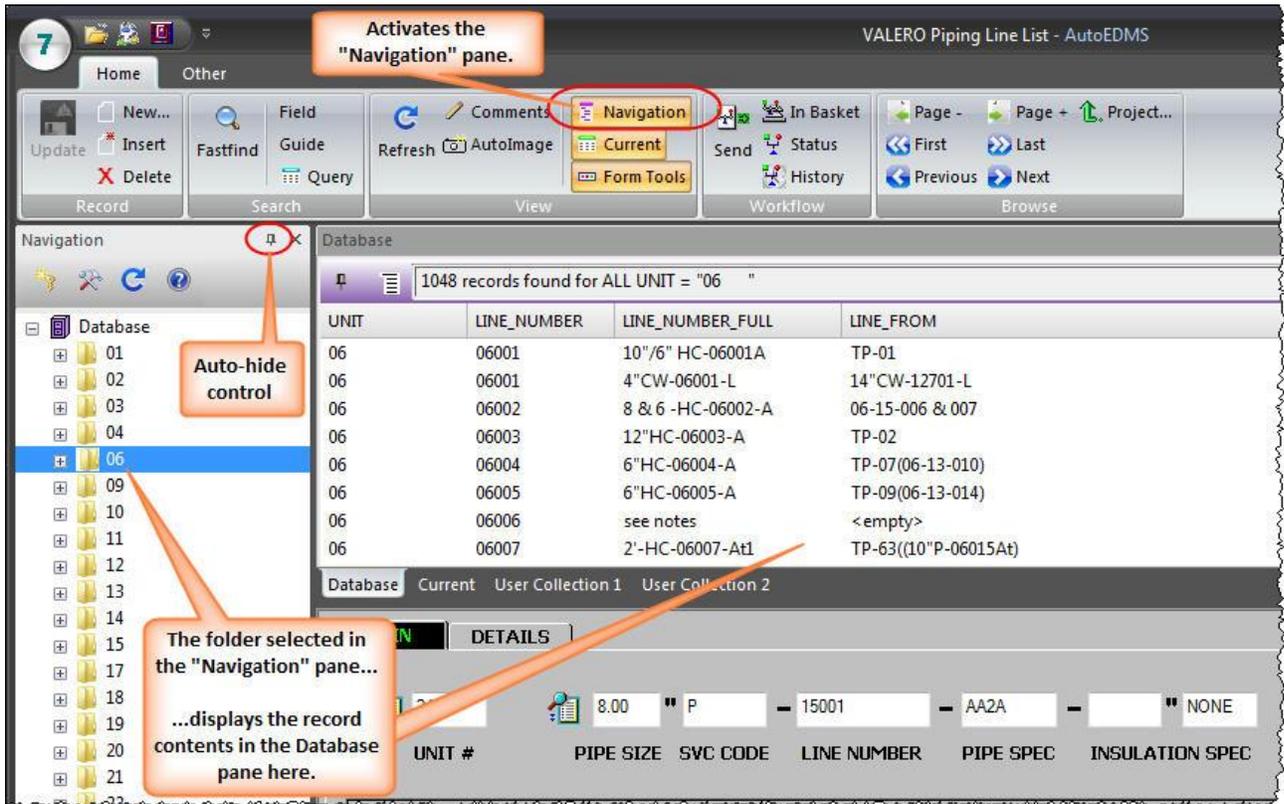
If screen “real estate” is at a premium, the Ribbon menu can be minimized to only show the names of “Home” and “Other” to quickly display the Ribbon menu.



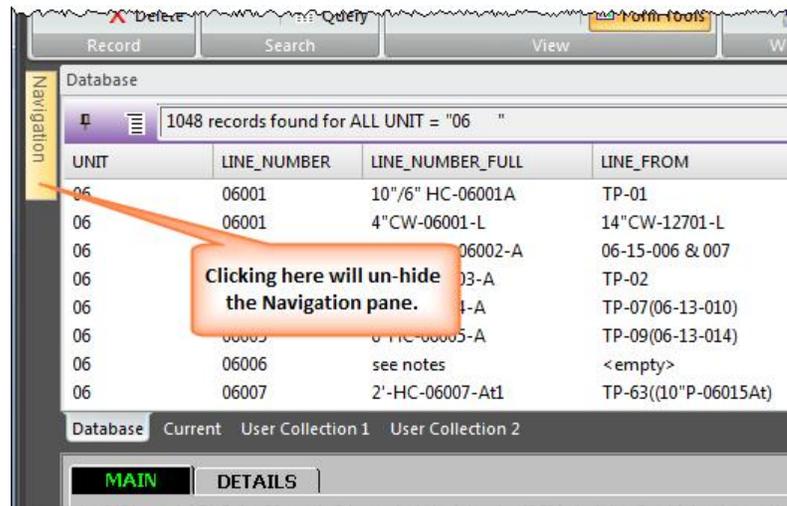
Other “panes” of the user interface in AE v7.0 can be set to Auto-hide to save on screen real-estate. They can also be set to “Float” in a small window of their own if desired.

Advanced Database Browsing

Similar to how the “Navigator” feature in AutoEDMS v6.5 worked, AE v7.0 will allow advanced database browsing directly on the main AutoEDMS window without opening a separate utility – this feature can be turned On/Off with a “Navigation” button on the Ribbon menu.

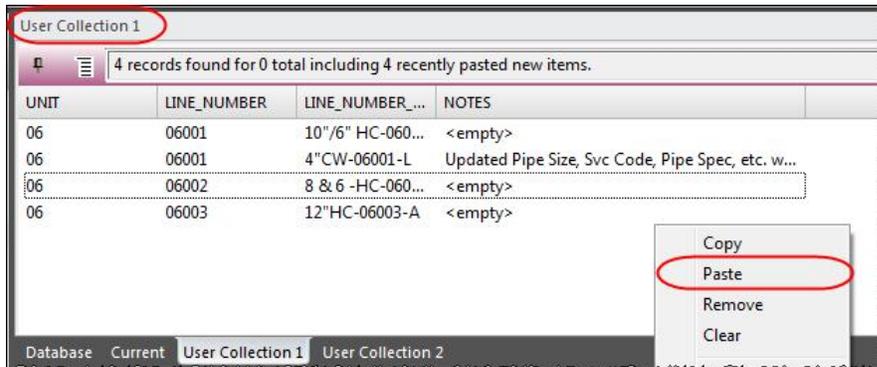
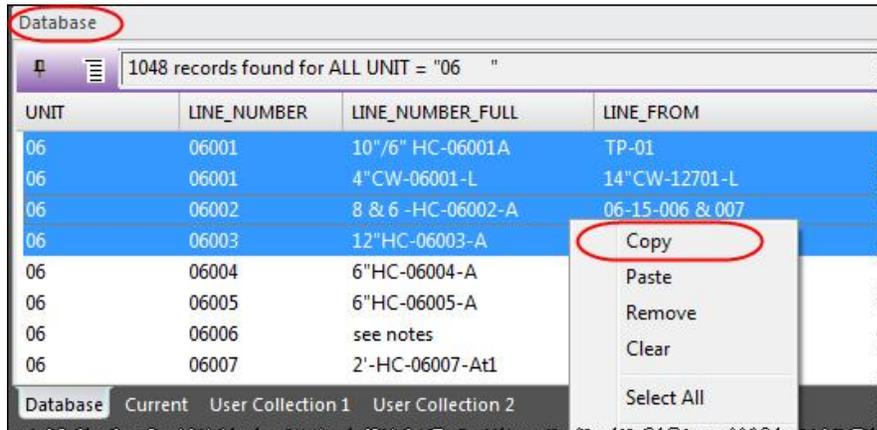


What's different and better in AE v7.0, is that the Navigation pane is part of the main user interface, and can also be set to “Auto-hide” so that it only appears when you need it, as shown here...



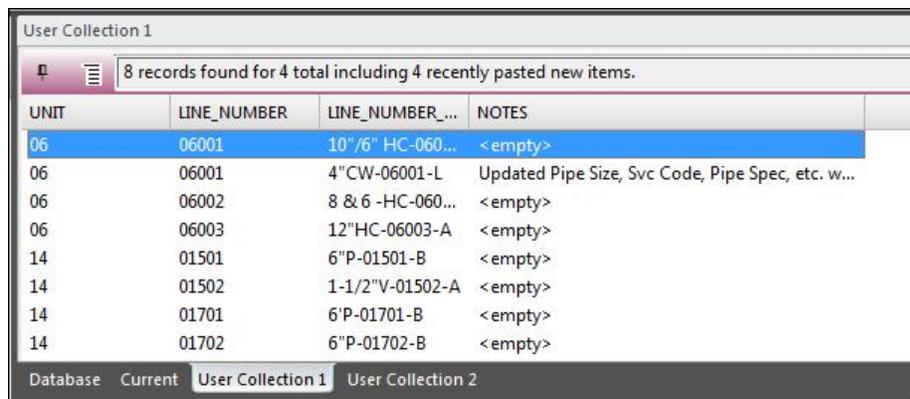
Advanced Search Results Management

AE v7.0 adds two (2) “User Collection” sets, which will allow a user to copy selected record information out of the Database listing or Current Collection listing, paste that information into one of the User collections, for quicker and easier review of the meta data of a smaller set of documents.



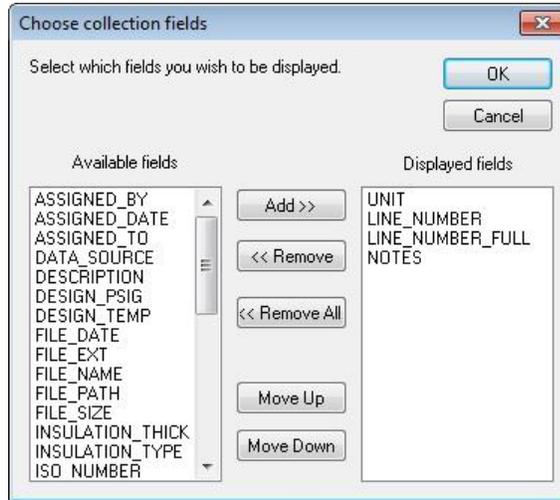
Record information can also be “copied” from the User collections to the Current Collection for processing with other AutoEDMS functions.

One possible use of this feature is when you need to do multiple searches, and each time you do a search you find one or more records that are “of interest”, so you copy them into one of the “User Collections” for further review and analysis. Here’s an example of the results in “User Collect 1” where the user selected 4 records from Unit 06, and 4 records from Unit 14, and now they will walk through them to see the meta-data for each record.



(continued on next page...)

Another nice feature of the AE v7.0 Collection panes is that you can do “live adjustments” to decide which database fields are being displayed. All you have to do is right-click in the results list area, and from the menu you select “Options” and you’ll get this dialog from which you choose the fields you want to see...



This is just another way in which AE v7.0 helps a user quickly find the document/drawing record they are looking for so they can take further actions.

“Purchased” or “Subscription” Licensing

AE v7.0 will be sold and licensed with two different licensing models:

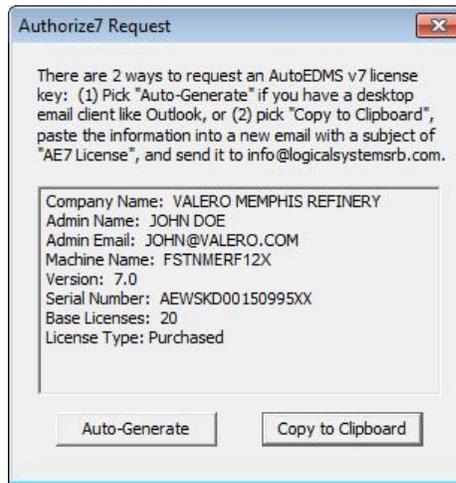
PURCHASED – this is how AutoEDMS v6.5 and all previous versions were licensed, and allows the customer to essentially “own” the software. And if they renew their annual Maintenance Plan, they qualify to receive updates to the current version, or reduced price upgrades to new version releases.

SUBSCRIPTION – the “subscription model” will allow a customer site to purchase their AutoEDMS license on an annual basis. Each year, after the subscription is renewed, a new License Key will be provided to the customer site, which they will apply without the need for taking AutoEDMS ‘offline’.

With either model, the new AE v7.0 licensing system will also allow easily adding Expansion Kit licenses without the need for users to exit the program – this is a vast improvement over AutoEDMS v6.5.

Here is a look at the Authorization program of AE v7.0. The customer fills out the information they know, and then picks the [Request] button. (continued on next page).

The following dialog box pops up...



The user (new customer site) can select Auto-Generate, which will create an email message to Logical Systems for requesting the License Key information. Assuming the customer has made a purchase, or paid their yearly subscription fee, Logical Systems will provide the "License Key" the user will enter into Authorize7.

Another important point is that if the customer has a "Subscription" license, the AutoEDMS v7.0 system will notify them when they are getting close to expiration, and if they choose not to renew their subscription, the program will discontinue working, as would any other subscription-based application.

Full-Text Search Ability

Starting with "Service Release 1", AE v7.0 will offer a "Full-Text Search" option at a modest extra cost, and provide the ability for users to search for words & phrases contained within the drawing or document files managed by AutoEDMS. Users will be able to 'narrow' their search down to a certain group of documents based on a query of the AutoEDMS database, then run the Full-Text Search against that group of documents – this method minimizes the amount of 'user wait time' to find only the most likely matching documents.

"AeWeb" Browser Interface to AutoEDMS v7.0

"AeWeb 2017" is an optional browser-based interface for AutoEDMS, and will be offered with AE v7.0 at a modest extra cost. AeWeb allows remote users to search for and view drawings and documents from their mobile devices such as tablets and smart phones, or from desktop or laptop computers. It includes 'live viewing' of documents & drawing files with "Brava! Enterprise" which has Zoom & Pan features – for more details, click on this link to our website... [AeWeb2017](#).

Summary

This is the most accurate description of the new AutoEDMS v7.0 features at this time. But as mentioned above, since v7.0 is not yet released, other features may be added to v7.0, or minor changes may occur in the features listed here by the time of final release.

Contact Information

For any questions concerning this document or its contents, please use the Contact page of the Logical Systems website at <http://www.logicalsystemsrb.com/contact.html>. A Logical Systems representative will contact you within 24 hours.